# **Universal Sompo General Insurance Company Limited**

Unit No. 601 & 602, 06<sup>th</sup> floor, A Wing, Reliable Tech Park, Cloud City Campus, Gut no. 31, Mouje Elthan, Thane Belapur Road, Airoli, Navi Mumbai – 400 708.

₱ 1800-22-4030 / 1800-200-4030 
♠ contactus@universalsompo.com 
⊕ www.universalsompo.com

IRDAI Registration No. 134, CIN No. U66010MH2007PLC166770 UIN: IRDAN134RP0001V02201819



Policy No.	Date	DD	MM	YYYY
Proposal No.	Inspection Lead No.			

**PROPOSER DETAILS** 

you in writing.

IMD Name	Source Code/ POS UID	Mobile No.	Email Id	Aadhar Card/ PAN No.
IMD Sales Representative Name	IMD Salesperson Contact No.	IMD Salesperson & Email id	Policy issuing code	policy issuing office

# **MOTOR PRIVATE CAR- BUNDLED - PROPOSAL FORM**

Instructions to the Applicant: 1) Please fill in the Proposal Form in BLOCK LETTERS and tick boxes wherever applicable

2) The queries made/ details stated below are the minimum requirement to be furnished by a proposer. (The Company may seek any other document as desired for underwriting purpose) 3) Failure to disclose facts materials to assessment of the risk and/or providing misleading information shall render the policy/contract void.

Type of cover: Bundled Cover (1-year own damage & 3-year third party liability)

1) Full Name: Title   Mr.   Mrs.   Ms.   M/S   Name:	
2) Date of Birth: DDDMMMYYYYYY 3) Occupation/Business: (for Individual Customers)	
4) PAN Number:	
6) Address for communication 7) Address where vehicle is normally kept	
Flat/Building No./Door/Block No. Road/Street/Sector Nearest Landmark Area City State & Country Pin Code Mobile Number  Telephone (Residence/office)  GSTIN:	
8) Do you have an EIA Account? If Yes, Account Details	
If No, I would like to apply for EIA with Karvy  CAMS NSDL CSDL  9) Address Proof:  Aadhar Card Driving License Passport Voter ID Others  40) PUC Certificate Number  8 expiry date:	
11) Type of Coverage required: (please select the appropriate coverage from below options)  □ Package □ Fire Only □ Theft Only □ Fire & Theft only	
12) Period of Insurance: Section I – own damage From DDDMMYYYYY to DDMMYYYYY	
Section II – Liability from to Section III – CPA From	
13) CKYC Number:	
I confirm that there is no change in my existing KYC details which I have shared earlier. In case any change in my KYC details, I undertake to inform	

14) Are you a Politically Exposed Person (PEP) or a close relative of PEP? 

Yes 

No

(Definition of PEP: "PEP are individuals who are or have been entrusted with prominent public functions, domestically/in an international organization /in a foreign country. This would include individuals who have or have had positions of Heads of State or of government, senior politicians, senior government, judicial or military officials, senior executives of state owned corporations, important political party officials". "Close relations of PEP: Family members are individuals who are related to a PEP either directly (consanguinity) or through marriage or similar (civil) forms of partnership. Close associates are individuals closely connected to a PEP, either socially or professionally")

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vehicle?

DET/	AILS OF VEHICLE												
	REGISTRATION CHASSIS ENGINE NO./ NUMBER NUMBER BATTERY NO.		MAKE	MODEL	VAR	IANT	BODY TYPE	FUEL TYPE	CUBIC CAPACITY/KW/GVW	MFG. YEAR	Seating capacity		
	VEHICLE TVDE	PLA	OF	TRAILER	R	COLOF	R OF		DECISTRATION ADD	PECC			
	VEHICLE TYPE	REGIS	TRATION	REGISTE	RATION	CHASSIS N	10	VEHIC	CLE		REGISTRATION ADD	RESS	
	ndigenous mported												
INICI	JRED DECLARED	VALUE											
INSU	IKED DECLARED	·									•		
	VEHICLE IDV	TRAILER /SI	DE CAR IDV	ELECTE	RICAL ACC	CESSORIES	NON-E	LECTR	ICAL AC	CESSORIES	Bi fuel/CNG/LPG KIT	Tota	I VALUE
b) No. of vehicles attached with fleet: Ls the vehicle made in India? Lyes No													
	1 Where the veh	nicle is parked	during davt	ime?	□ Clo	sed garage □	open g	arage	□ gated	compound	□ others (please specif	v)	
	2 Where the veh	•			□ Clo	sed garage 🗆	open g	arage	□ gated	compound	□ others (please specif	y)	
	3 Type of road w	vhere vehicle v	would norm	ally nly:	□ hill speci		onal st	ate hig	hways i	□ City-town	road   District road   o	others (pl	ease
_	Vehicle driven		would Hollin	any pry.	эрссі		KN	∕Is			Monthly average		KMs
) ET A	AILS OF PURCHAS	CE /HVDOTHI	CATION/I	ГАСГ									
JEIF	CILS OF PORCHA.	SE/HTPOTHI	ECATION/L	EASE									
	Finance	er details		□Hypot	hecation	ecation agreement							
	Name of Finan	ncer and Addr	ess										
DETA	AILS OF VEHICLE	TYPE AND U	ISAGE										
1	Whether the Vel		by Non-Cor	ventional		☐ Yes ☐ No If Yes, please give details ☐ Bi fuel ☐ CNG ☐ LPG ☐ Externally Fitted ☐ Manufactured Fitted ☐ Electric vehicles							
2	Will the vehicle I	be used: □Yes	S□No		a) Pr	a) Private, Social, Pleasure and Professional Purposes □Yes □No							
	If Yes, please pro Whether the veh		or Commore	ial	b) Ca	b) Carriage of goods other than Samples or Personal Luggage □Yes □No							
3	purposes?	licie is useu ic	or commerc	idi	□ Ye	□ Yes □ No							
4	Whether the veh	nicle is used fo	or Driving tu	itions?	□ Ye	□ Yes □ No							
5	5 Whether the vehicle is limited to own premises?				□ Ye	□ Yes □ No							
Whether the vehicle is specially designed for use of Blind/Handicapped/ Mentally Challenged Person					☐ Yes ☐ No  If so, whether the same is endorsed as such by RTA? ☐ Yes ☐ No								
7	Whether the vehicle is certified as Vintage Car by Vintage & Classic Car Club of India?				□ Ye	□ Yes □ No							
8 Whether the rally cover is required?				□ Ye	□ Yes □ No								
9 Whether the vehicle is fitted with Fibre Glass Tank?				□ Ye	es 🗆 No								
10	Whether the vehicle belongs to the Embassy/Consulate of a foreign country?					es □ No , is the Duty e	elemen	t is inc	luded ir	the IDV? □	Yes □ No		
11						es $\square$ No				15 V.	. 30 =0		
	Whether insured is first registered owner of the				1								

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□ Yes □ No



									Suraksha, Hamo	esha Aapke Saath	
OM	PULSORY PERSONAL ACCI	DENT DET	AILS								
Do y	ou have any existing CPA cov	ver or Perso	onal Accident Cove	r?							
□ Y€	es 🗆 No										
If ye	s, Please provide below detai	ls (Provide )	policy copy for the s	same	)						
Policy Number						um insured					
Polic	cy Period				Coverage						
	ne of Insurance Company										
	· · ·										
NON	IINATION DETAILS										
	Name of Nominee	Age	Relationship wit	h pro	oposer	Name of Ap	pointee (if I	Nominee is minor)	Relationsh	ip with Nom	inee
<ul> <li>Personal Accident Cover for Owner Driver is compulsory for Sum Insured of Rs 15,00,000/-</li> <li>Compulsory PA cover to Owner Driver cannot be granted where a vehicle is owned by a company, a partnership firm, or a similar body corporate or where the owner driver does not hold an effective driving license.</li> </ul>						,					
OTH	ER DISCOUNTS										
	Is the vehicle fitted with Anti	- Theft Dev	ice which is	□ <b>V</b>	es □ No						
1	approved by ARAI?	THEIR DEV	ice willeri is			ne above que	stion is Yes.	Please submit the c	ertificate for t	he same.	
	· · · · · · · · · · · · · · · · · · ·				es □ No		<del>, , , , , , , , , , , , , , , , , , , </del>				
/	Are you a member of the Aut	omobile As	sociation of			state Name o	f Associatio	n:			
	India?				mber No.			Date of expiry:			
_	Voluntary excess: Do you wis	sh to take th	ne Voluntary	□ Y	Yes □ No						
	excess over and above the co			if Y	Yes, please select □ Rs. 2,500 □ Rs. 5,000 □ Rs. 7,500 □ Rs. 15,000						
Note	e: An additional claim deducti	ble of Rs.20	000/- or 5% of claim		ount, whichever is higher, shall be applicable for all claims after the first 3 admissible						
clain			,		,	· ·	,				
4 D D	ITIONIAL COVERACE DETA	II.C									
AUU	ITIONAL COVERAGE DETA	ILS									
1	Do you require PA cover Conductors?, if Yes, please		Driver, Cleaners a	ind	□ Yes □ No						
2	Do you wish to cover Geo	graphical A	Area Extension und	der							
۷	your proposed insurance?				□ Bangla	desh 🗆 Bhuta	n 🗆 Nepal	🗆 Sri Lanka 🗆 Maldi	ves 🗆 Pakista	n	
	1										
	Danis and Danis de Danis de D	A C			A. No. of Passengers						
1	Do you require Unnamed P	A Cover:			B. Sum Insured per person (unnamed passengers/hirer/pillion rider, two wheelers)						
	☐ Yes ☐ No				1) Name Sum Insured 2) Name Sum Insured						
					a) Driver/Cleaner/Conductor (No. of Persons □□) □ Yes □ No						
2	Do you wish to cover Legal	liability tov	vards		b) Unnamed Passengers (No. of Persons □□) □ Yes □ No						
	,	,			c) Other employees (No. of Persons □□) □ Yes □ No						
					d) Soldier/Sailor/Airman employed as Driver □ Yes □ No						
3	Do you wish to have the statutory Third-Party Property Damage (TPPD) liability of Rs.6,000/- only? (IMT 20)			□ Yes □	No						
					Sr. No	Name of	Passenger	CSI opted (Rs)	Nominee	Relationsh	nip
	Do you require PA cover fo	r named pe	rsons?		1						
4	□ Yes □ No				2						
					3				<u> </u>		
	The Policy provides addition	nal Third Da	arty Proporty Dama	gc.							
5	liability limits of Rs. 7,50,00			ge	□ Yes □	Nο					
	additional limit?	, . 20 ,00									
					□ Yes □	No					
	Legal liability to persons en operation of the vehicle wh			of		-	s): Employe	es (workman) (No. c	of persons):		
6	the Employer under the Wo			UI	Note: Th	e Motor Vehic	les Act-198	8 under Sec.147(1)(	ii)(I) covers lia		
		23 is covered under the Motor Vehicles Act 1988				employees who are workmen within the meaning of the Workmen's Compensation					

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Act,1923)

Act,1923 is covered under the Motor Vehicles Act,1988.

Any other Coverage details



RIVE	R DETAILS	
1	Does the owner have a valid driving license?	□ Yes □ No
2	Vehicle is primarily driven by:	☐ Registered Owner ☐ Any other  Name: Relationship: Age: □□ Yrs.
3	Does the driver suffer from defective vision or hearing or any physical infirmity?	☐ Yes ☐ No, Give details:
4	Driver's qualification: Driver's experience: Yrs.	please fill the details
5	a. Age & Date of Birth of the Owner: Age Yrs Date of Birth: b. Age & Date of Birth of the Driver: Age Yrs Date of Birth:	please fill the details
	Has the driver ever been involved / convicted for causing any accident of loss? If YES, give details as under including the pending prosecutions:	□ Yes □ No
6	Driver's Name:	
О	Date of Accident:	
	Loss / Cost (Rs.):	
	Circumstances of Accident/Loss	
NSPE	CTION DETAILS	
Doe	s the vehicle stand fit for insurance? (For use of inspection agency)	
Insp	pection Reference Number:	
con	ducted On (Mention Date & Time):	

# DO YOU WISH TO OPT FOR ADD-ON COVERAGE, IF YES, KINDLY MENTION IN THE BELOW TABLE

Sr. No	Add-on	Coverage details			
1	Depreciation Waiver	□ Plan A (every partial loss claim) □ Plan B (max 2 claims) □ Plan C (max 1 claims)			
2	Return to Invoice	□ Plan A (extensive coverage) □ Plan B (limited coverage)			
3	Engine Protector	□ Yes □ No			
4	Cost of Consumables	□ Plan A (No Limit) □ Plan B (claim limit 2% of IDV/SI) □ Plan C (claim limit 5% of IDV/SI)			
5	Tyre and Rim Secure	□ Yes □ No			
6	NCB Protector	□ Yes □ No			
7	Key Replacement Cover	□ Yes □ No			
8	Loss of Personal Belongings Clause	□ Yes □ No			
9	Roadside Assistance	□ Yes □ No			
10	Daily Cash Allowances Benefit	□ Plan A (excess plan) □Plan B (franchise plan)			
11	Insurance at manufacturing selling price	□ Yes □ No			
12	Secure Towing (Higher towing & removal costs)	□ Yes □ No			
13	Additional Expenses Coverage clause	□ Yes □ No			
14	Accidental Hospitalization Clause for Family	☐ <b>Yes</b> ☐ <b>No</b> , sum insured: ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐			
15	Hospital Daily Cash Cover	□ Yes □ No, sum insured:			
16	Loss of Driving License/ Registration Certification	□ Yes □ No			
17	Hydrostatic Lock	□ Yes □ No			
18	Wrong Fuel Cover	□ Yes □ No			
19	Pay less to drive less	Odometer reading at the time of policy Issuance:  □ 3000 KM □5000 KM □7000 KM □8500 KM □10,000 KM			
20	Drive less to pay less	Odometer reading at the time of policy Issuance:  Number of kilometres between 5000 KM to 15,000 KM in multiples of 1000 KM			
21	Preferred Garage Network	□ Yes □ No if yes,  Sr No Co-Pay Discount  1 10% 10%  2 20% 20%  3 40% 30%			
22	Emergency Assistance Services	□ Yes □ No			

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23	No Fault Protection	□ Yes □ No
24	Additional Personal Accident Cover	□ Yes □ No, Sum Insured:
25	Preferred Services	□ Pickup and Drop Service □"Extendedcare" (repair service warranty) □ Annual Maintenance Contract: □BMS Package □PMS Package □DMS Package □ Vehicle Care Services □ Doorstep fitment services
26	Pet Cover	□ Yes □ No
27	Battery Protect cover	□ Plan A (benefit limited to 50% if damage to vehicle battery only) □ Plan B (benefit limited to 50% if damage to vehicle battery and/or theft of vehicle battery) □ Plan C (benefit of 100% coverage if damage to vehicle battery and/or theft of vehicle battery)
28	Vehicle Cyber Protection	□ Plan A (vehicle cover) □ Plan B (vehicle cover + charging station cover)
29	Power Cable and Charger Cover	□ Yes □ No
30	Battery Charging support	□ Plan A (Battery support cover) □ Plan B (EZ ride services – pickup and drop facility)
31	EMI Protection	□ <b>Yes</b> □ <b>No</b> , if Yes, sum insured:

PAYIV		

Payment Options: 🗆 Cheque 🗆 Demand Draft 🗆 Fund Transfer 🗆 Pay Order 🗅 Debit Card 🗆 Cr	redit Card
For Cheque/DD/PO (Payable in favour of Universal Sompo General Insurance Company Ltd)	
1) Name of Account holder:	2) Instrument Amount:
3) Instrument Number: 4) Bank Account Number:	
5) Instrument date: D D M M Y Y Y Y 6) Bank Name and branch:	J
7) IFSC Code: 8) UPI ID:	
9) Type of Account:   Saving  Current other, please specify	
10) Fund Transfer/Wallet 11) Transaction N	lumber:
12) TAN No.	

**Note:** As per the Regulatory requirements, we can affect payment of the refund (if any) and or claims only through Electronic Clearing System (ECS) / National Electronic Funds Transfer (NEFT) / Real Time Gross Settlement (RTGS) / Interbank Mobile Payment Service (IMPS). If the premium payment mode is other than cheque, please provide your account details as mentioned below for refund purposes.

### **AML GUIDELINES**

- 1. I/We hereby confirm that all premiums have/will be paid from bona fide sources and no premium have/will be paid out of proceeds of crime related to any of the offence as listed in under Prevention of Money Laundering Act, 2002 including amendments thereafter.
- 2. I understand that the company has the right to call for documents to establish the sources of funds.
- 3. The insurance company has the right to cancel the insurance contract in case I am/have been found guilty by any competent court of law under any of the statues, directly or indirectly governing the Prevention of Money Laundering in India.
- 4. Nationality: Indian Non-Indian, If Non-Indian, please specify the country

## **DECLARATION BY INSURED**

- I/We desire to insure with Universal Sompo General Insurance Company Limited (the company) in respect of the vehicle as described in this
  proposal form and confirm that the statements as contained in this application are true and accurate representations to the best of my
  knowledge.
- 2. I/We undertake that if any of the statements are found to be false or incorrect, the benefits under this policy would stand forfeited.
- 3. I/We agree that this application and declaration shall be promissory and shall be the basis of the contract between me/us and the company.
- 4. I/We confirm that I/We have read and understood the coverages, the terms and conditions and agree to accept the company's policy of insurance along with the said conditions as prescribed by the Company.
- 5. I/We also declare and undertake that if any additions or alterations are carried out by me/us in this proposal form or if there is any change in the information as submitted by me/us after the submission of this proposal form then the same would be conveyed to the company immediately failing which it is agreed and understood by me/us that the benefits under the policy would stand forfeited.
- 6. I/We agree that the insurance would be effective only on acceptance of this application by the Company and the payment of the requisite premium by me/us in advance. In the event of non-realization of the cheque or non-receipt of the amount of premium by the Company the

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- policy shall be deemed cancelled 'ab-initio' and the Company shall not be responsible for any liabilities of whatsoever nature under this Policy".
- 7. I/We hereby declare and confirm that the PUC certificate of the vehicle proposed for insurance is valid as on date.
- 8. I am/we are aware that the complete terms and conditions of this insurance policy are available at the official website of the company/insurer (www.universalsompo.com).
- 9. I/We hereby consent to receiving only the certificate and schedule of insurance upon the undertaking of the insurer that the complete policy terms and conditions will be made available free of cost as and when and upon my/our request".
- 10. I hereby agree to receive a one pager policy document. I hereby authorize the Company to notify me through email, SMS, or any other electronic mode any information pertaining to my proposal, policy document, claim servicing etc. I hereby authorize the Company to provide me an Electronic Policy Pack. I understand, subscribing to Electronic Policy Pack means, the policy pack will only be sent to my registered email id and no physical policy pack will be sent across.
- 11. I/We understand that in order to underwrite the policy, Company shall have to share / verify the information provided by me/us with rating agencies, third parties or services providers for the purpose of proposal acceptance, underwriting and issuance of policy thereafter and accordingly I/We authorize the Company to do the same for the purpose of underwriting, policy issuance and servicing of the policy.
- 12. I/We hereby provide my/our consent in accordance with Aadhar Act. 2016 and Prevention of Money Laundering Act, 2002 and Rules/Regulations made thereunder including amendments thereafter for validating/authenticating my/our Aadhar details and updating the same in all my polices held with the Company.
- 13. I/ We have read and understood the privacy Policy of our Company at <a href="www.universalsompo.com">www.universalsompo.com</a> and I hereby unconditionally agree and bind myself to all terms and conditions of your Privacy Policy, as amended, from time to time

### **CKYC DECLARATION**

- 1. I hereby give consent to Universal Sompo General Insurance Co Ltd to verify and obtain my information through Central KYC Registry or UIDAI or through any other modes for the purpose of undertaking KYC
- 2. I hereby declare that the details furnished above are true and correct to the best of my knowledge/belief and I undertake to inform you in writing with the copy of updated documents in case of any change in my KYC details.

Place:	
Date:	Signature of Propose

# **INSURANCE ACT 1938 SECTION 41- Prohibition of Rebates**

No person shall allow or offer to allow either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectus or tables of the insurer.

Any person making default in complying with the provisions of this section shall be punishable with fine which may extend to ten lakhs rupees.

# Universal Sompo General Insurance Co. Ltd.

Registered and Corporate Office: Office No. 103, 1st Floor, Ackruti Star, MIDC Central Road, Andheri (East), Mumbai 400 093, Maharashtra. Tel.: 02241659800/ 69639900, Email: contactus@universalsompo.com

Contact us at: Unit No 601/602, A Wing, 6th Floor, Reliable Tech Park, Cloud City Campus, Gut No 31, Mouje Elthan, Thane Belapur Road, Airoli, Navi Mumbai - 400708

Toll Free No: 1800 200 4030 / 1800 22 4030 | Tel No.: 022 41690888/41690999

Insurance is the subject matter of solicitation. For more details on risk factors, terms and conditions please read Policy Documents carefully before concluding a sale. IRDAI or its officials do not involve in activities like sale of any kind of insurance or financial products nor invest premiums. IRDAI does not announce any bonus. Those receiving such phone calls are requested to lodge a Police compliant along with details of phone call and number.

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