Universal Sompo General Insurance Company Limited

Unit No. 601 & 602, 06th floor, A Wing, Reliable Tech Park, Cloud City Campus, Gut no. 31, Mouje Elthan, Thane Belapur Road, Airoli, Navi Mumbai – 400 708.

1800-22-4030 / 1800-200-4030 Contactus@universalsompo.com @www.universalsompo.com
IRDAI Registration No. 134, CIN No. U66010MH2007PLC166770 UIN: IRDAN134RP0004V02200708



Policy No.	Date	DD	MM	YYYY	IMD Name	Source Code/ POS UID	Mobile No.	Email Id	Aadhar Card/ PAN No.
Proposal No.	Inspection Lead No.								
					IMD Sales Representative Name	IMD Salesperson Contact No.	IMD Salesperson & Email id	Policy issuing code	policy issuing office

MOTOR PRIVATE CAR- PROPOSAL FORM

Instructions to the Applicant: 1) Please fill in the Proposal Form in **BLOCK LETTERS** and tick boxes wherever applicable 2) The queries made/ details stated below are the minimum requirement to be furnished by a proposer. (The Company may seek any other document as desired for underwriting purpose) 3) Failure to disclose facts materials to assessment of the risk and/or providing misleading information shall render the policy/contract void.

PROPOSER DETAILS								
1) Full Name: Title Mr. Mrs. Ms. M/S Name:]							
2) Date of Birth: D D M M Y Y Y Y 3) Occupation/Business: (for Individual Customers)								
l) PAN Number: 5) Aadhar ID:								
6) Address for communication	7) Address where vehicle is normally kept							
Flat/Building No./Door/Block No. Road/Street/Sector Nearest Landmark Area City State & Country Pin Code Mobile Number Telephone (Residence/office)								
8) Do you have an EIA Account? If Yes, Account Details If No, I would like to apply for EIA with Karvy © CAMS © NSDL © CSDL © 9) Address Proof: ©Aadhar Card © Driving License © Passport © Voter ID © Others 10) P	UC Certificate Number expiry date:							
11) Type of Coverage required: (please select the appropriate coverage from below options) Package Fire Only Theft Only Fire & Theft only 								
12) Period of Insurance: From D D M M Y Y Y Y to D D M M Y	ΥΥΥΥ							
13) CKYC Number:								

I confirm that there is no change in my existing KYC details which I have shared earlier. In case any change in my KYC details, I undertake to inform you in writing.

14) Are you a Politically Exposed Person (PEP) or close relative of PEP? Yes No

(Definition of PEP: "PEP are individuals who are or have been entrusted with prominent public functions, domestically/in an international organisation /in a foreign country. This would include individuals who have or have had positions of Heads of State or of government, senior politicians, senior government, judicial or military officials, senior executives of state owned corporations, important political party officials". "Close relations of PEP: Family members are individuals who are related to a PEP either directly (consanguinity) or through marriage or similar (civil) forms of partnership. Close associates are individuals closely connected to a PEP, either socially or professionally")

REGISTRATION NUMBER	CHASSIS NUMBER	ENGINE NO./ BATTERY NO.	MAKE	MODEL	VARIANT	BODY TYPE	FUEL TYPE	CUBIC CAPACITY/KW/GVW	MFG. YEAR	Seating capacity

VEHICLE TYPE	PLACE OF REGISTRATION	DATE OF REGISTRATION	TRAILER CHASSIS NO	COLOR OF VEHICLE	REGISTRATION ADDRESS
Indigenous					
Imported					

INSURED DECLARED VALUE

VEHICLE IDV	TRAILER /SIDE CAR IDV	ELECTRICAL ACCESSORIES	NON-ELECTRICAL ACCESSORIES	Bi fuel/CNG/LPG KIT	Total VALUE

a) Is the vehicle attached with any of the Fleet? \Box Yes \Box No

b) No. of vehicles attached with fleet: $\$

c) Is the vehicle made in India? \square Yes \square No

DETAILS OF PURCHASE/HYPOTHECATION/LI	EASE			
Financer details	□Hypothecation agreement	□Hire purchase	□Lease agreement	
Name of Financer and Address				

DETAILS OF VEHICLE TYPE AND USAGE

1	Whether the Vehicle is driven by Non-Conventional source of Power	□Yes □No If Yes, please give details □ Bi fuel □ CNG □ LPG □ Externally Fitted □ Manufactured Fitted □ Electric vehicles
2	Will the vehicle be used: □Yes □No If Yes, please specify	 a) Private, Social, Pleasure and Professional Purposes □Yes □No b) Carriage of goods other than Samples or Personal Luggage □Yes □No
3	Whether the vehicle is used for Commercial purposes?	🗆 Yes 🗆 No
4	Whether the vehicle is used for Driving tuitions?	🗆 Yes 🗆 No
5	Whether the vehicle is limited to own premises?	🗆 Yes 🗆 No
6	Whether the vehicle is specially designed for use of Blind/Handicapped/ Mentally Challenged Person	\Box Yes \Box No If so, whether the same is endorsed as such by RTA? \Box Yes \Box No
7	Whether the vehicle is certified as Vintage Car by Vintage & Classic Car Club of India?	□ Yes □ No
8	Whether the rally cover is required?	🗆 Yes 🗆 No
9	Whether the vehicle is fitted with Fibre Glass Tank?	🗆 Yes 🗆 No
10	Whether the vehicle belongs to the Embassy/Consulate of a foreign country?	\Box Yes \Box No If so, is the Duty element is included in the IDV? \Box Yes \Box No
11	Whether extension of rally required?	🗆 Yes 🗆 No
12	Whether insured is first registered owner of the vehicle?	🗆 Yes 🗆 No

COMPULSORY PERSONAL ACCIDENT DETAILS

Do you have any existing CPA cover or Personal Accident Cover?						
□ Yes □ No						
If yes, Please provide below de	If yes, Please provide below details (Provide policy copy for the same)					
Policy Number	Capital sum insured					
Policy Period	Coverage details					
Name of Insurance Company						

NOMINATION DETAILS

Name of Nominee Age Relationship with proposer Name of Appointee (if Nominee is minor) Relationship with Nomine	Name of Nominee

Note:

> Personal Accident Cover for Owner Driver is compulsory for Sum Insured of Rs 15,00,000/-

Compulsory PA cover to Owner Driver cannot be granted where a vehicle is owned by a company, a partnership firm or a similar body corporate or where the owner driver does not hold an effective driving license.



PREVIOUS INSURER DETAILS



1) Name and Address of Previous Insurer:

2) Po	olicy Number:			3) Policy expir	ry date: D D M M	V V V V			
4) Cla	im taken in previous policy: Yes No If Yes, No. of c 	laims:		Claim Amount:					
5) N	CB earned on the previous policy (if applicable):	% (ple	ease attach	a copy of renewal	notice from the previou	ıs insurer)			
6) Cl	Year:	r	No. of claim	s:					
	Year:		No. of claim	s: L	Claim Amount:				
Whether the vehicle was new or pre-owned (used) at the time of pu *if pre-owned, please specify transaction value Has any insurer ever declined/cancelled the insurance of the propose If Yes, please provide the details thereof				ed vehicle?]		
	cy Period:				□ Yes □ No From: To:				
NCB	AND OTHER DISCOUNTS								
1	Are you entitled for No Claim Bonus on Renewal?	□ Y	es 🗆 No* If	yes, please mentio	n the □□%				
2	Is the vehicle fitted with Anti - Theft Device which is approved by ARAI?	□ Y	'es □ No		Yes, Please submit the o	certificate for 1	he same.		
3	Are you a member of the Automobile Association of India?	If Ye	Yes □ No Yes, please state Name of Association: ember No. Date of expiry:						
4	Voluntary excess : Do you wish to take the Voluntary excess over and above the compulsory excess.	□ Y	′es □ No	lect □ Rs. 2,500 □	Date of expiry Rs. 5,000 □ Rs. 7,500 □				
Note	e: An additional claim deductible shall be applicable for al		-	,		,			
ADD	ITIONAL COVERAGE DETAILS								
1	Do you require PA cover for Paid Driver, Cleaners Conductors? If Yes, please specify	and	□ Yes □ N	0					
2	Do you wish to cover Geographical Area Extension u your proposed insurance?	nder	Banglad	esh 🗆 Bhutan 🗆 Ne	epal 🗆 Sri Lanka 🗆 Mald	lives 🗆 Pakista	n		
			A. No. of P						
1	Do you require Unnamed PA Cover:		B. Sum Insured per person (unnamed passengers/hirer/pillion rider, two wheelers)						
	🗆 Yes 🗆 No		1) Name Sum Insured 2) Name Sum Insured						
			a) Driver/Cleaner/Conductor (No. of Persons) Yes No						
2	Do you wish to cover Legal liability towards		b) Unnamed Passengers (No. of Persons □□) □ Yes □ No						
	,		c) Other employees (No. of Persons $\Box\Box$) \Box Yes \Box No						
3	Do you wish to have the statutory Third Party Pro	perty	 d) Soldier/Sailor/Airman employed as Driver □ Yes □ No ✓ Yes □ No 						
-	Damage (TPPD) liability of Rs. 6,000/- only? (IMT 20)		Sr. No	Name of Passeng	er CSI opted (Rs)	Nominee	Relationship		
4	Do you require PA cover for named persons? □ Yes □ No		1 2 3	Name of Passeng					
5	The Policy provides additional Third-Party Property Dar liability limits of Rs. 7,50,000/ Do you wish to cover the additional limit?	-	□ Yes □ N	0					
6	Legal liability to persons employed in connection with			 □ Yes □ No Drivers (No. of persons): Employees (workman) (No. of persons): Note: The Motor Vehicles Act-1988 under Sec.147(1)(ii)(I) covers liability to employees who are workmen within the meaning of the Workmen's Compensation Act,1923) 					
7	Any other Coverage details								



DO YOU WISH TO OPT FOR ADD-ON COVERAGE, IF YES, KINDLY MENTION IN THE BELOW TABLE

Sr. No	Add-on	Coverage details							
		□ Plan A (every partial	l loss claim)						
1	Depreciation Waiver	□Plan B (max 2 claims)							
		□Plan C (max 1 claims							
2	Return to Invoice	 Plan A (extensive coverage) Plan B (limited coverage) 							
3	Engine Protect								
		D Plan A (No Limit)							
4	Cost of Consumables	□ Plan B (claim limit 29							
	- 18: 0	Plan C (claim limit 5% of IDV/SI)							
5	Tyre and Rim Secure	🗆 Yes 🗆 No							
6	NCB Protector	🗆 Yes 🗆 No							
7	Key Replacement Cover	🗆 Yes 🗆 No							
8	Loss of Personal Belongings Clause	🗆 Yes 🗆 No							
9	Roadside Assistance								
10	Daily Cash Allowances Benefit	□ Plan A (excess plan)	□Plan B (franchis	e plan)					
11	Insurance at manufacturing selling price	🗆 Yes 🗆 No							
12	Secure Towing (Higher towing & removal costs)								
13	Additional Expenses Coverage clause	🗆 Yes 🗆 No							
14	Accidental Hospitalization Clause for Family	□ Yes □ No, sum insu (SI between 1 Lakh to 5							
15	Hospital Daily Cash Cover	□ Yes □ No, sum insured:							
16	Loss of Driving License/ Registration Certification	🗆 Yes 🗆 No							
17	Hydrostatic Lock	🗆 Yes 🗆 No							
18	Wrong Fuel Cover	🗆 Yes 🗆 No							
19	Pay less to drive less	Odometer reading at the time of policy Issuance:							
20	Drive less to pay less	Odometer reading a Number of kilometre	•						
		□ Yes □ No if yes,	Sr No	Co-Pay	Discount				
21	Preferred Garage Network		1	10%	10%				
			2	20% 40%	20% 30%				
22	Emergency Assistance Services	🗆 Yes 🗆 No	5	4078	5070				
23	No Fault Protection								
23	Additional Personal Accident Cover	□ Yes □ No, Sum Inst	rod	. /	unto Pc 1 Cr. in 1	nultiples of Rs.1 Lakh)			
24	Additional Personal Accident Cover	Pickup & Drop server		(upto KS.1 CI, III I	nuttiples of KS.1 Lukily			
25	Preferred Services	□ Pickup & Drop ser □ "Extendedcare" (re □ Annual Maintenar	pair service wa		DMS Package				
25	Fieleneu Services	Vehicle Care Servi		IVIS Fackage	IFIVIS FACKAge				
		Doorstep fitment	services						
26	Pet Cover								
27	Battery Protect cover	 Plan A (benefit limit Plan B (benefit limite Plan C (benefit of 100) 	d to 50% if damag	e to vehicle ba	ttery and/or the				
28	Vehicle Cyber Protection	□ Plan A (vehicle cover □ Plan B (vehicle cover	r)						
29	Power Cable and Charger Cover	🗆 Yes 🗆 No							
30	Battery Charging support	□ Plan A (Battery supp □ Plan B (EZ ride servio		op facilitv)					
31	EMI Protection	□ Yes □ No, if Yes, su			1				
					,				



DRIVER DETAILS

1	Does the owner have a valid driving license?	🗆 Yes 🗆 No
2	Vehicle is primarily driven by:	□ Registered Owner □Any other Name: Relationship: Age: □□ Yrs.
3	Does the driver suffer from defective vision or hearing or any physical infirmity?	□ Yes □ No, Give details:
4	Driver's qualification: Driver's experience: Yrs.	please fill the details
5	a. Age & Date of Birth of the Owner: Age Yrs Date of Birth:b. Age & Date of Birth of the Driver: Age Yrs Date of Birth:	please fill the details
6	Has the driver ever been involved / convicted for causing any accident of loss? If YES, give details as under including the pending prosecutions:	□ Yes □ No
	Driver's Name:	
	Date of Accident:	
	Loss / Cost (Rs.):	
	Circumstances of Accident/Loss	

INSPECTION DETAILS

Does the vehicle stand fit for insurance? (For use of inspection agency)	
Inspection Reference Number:	
conducted On (Mention Date & Time):	

PAYMENT DETAILS

Payment Options: Cheque Demand Draft Fund Transfer Pay Order Debit Card Credit Card

For Cheque/DD/PO (Payable in favour of Universal Sompo General Insurance Company Ltd)

1) Name of Account holder:	2) Instrument Amount:				
3) Instrument Number: 4) Bank Account Number:					
5) Instrument date: D D M M Y Y Y H 6) Bank Name and branch:					
7) IFSC Code: 8) UPI ID:]				
9) Type of Account: □ Saving □ Current □ other, please specify					
10) Fund Transfer/Wallet: 11) Transaction	Number:				
12) TAN No.					

Note: As per the Regulatory requirements, we can affect payment of the refund (if any) and or claims only through Electronic Clearing System (ECS) / National Electronic Funds Transfer (NEFT) / Real Time Gross Settlement (RTGS) / Interbank Mobile Payment Service (IMPS). If the premium payment mode is other than cheque, please provide your account details as mentioned below for refund purposes.

AML GUIDELINES

- 1. I/We hereby confirm that all premiums have/will be paid from bona fide sources and no premium have/will be paid out of proceeds of crime related to any of the offence as listed under prevention of Money Laundering Act, 2002 including amendments thereafter.
- 2. I understand that the company has the right to call for documents to establish the sources of funds.
- 3. The insurance company has the right to cancel the insurance contract in case I am/have been found guilty by any competent court of law under any of the statues, directly or indirectly governing the Prevention of Money Laundering in India.
- 4. Nationality: Indian Non-Indian
- 5. If Non-Indian, please specify the country

NCB DECLARATION

I/We declare that the rate of NCB claimed by me/us is correct and that no claim as arisen in the expiring policy period (copy of the policy enclosed) I/We further undertake that if this declaration is found to be incorrect, all benefits under the policy in respect of Section I of the policy will be forfeited.



DECLARATION BY INSURED

- 1. I/We desire to insure with Universal Sompo General Insurance Company Limited (the company) in respect of the vehicle as described in this proposal form and confirm that the statements as contained in this application are true and accurate representations to the best of my knowledge.
- 2. I/We undertake that if any of the statements are found to be false or incorrect, the benefits under this policy would stand forfeited.
- I/We agree that this application and declaration shall be promissory and shall be the basis of the contract between me/us and the company.
 I/We confirm that I/We have read and understood the coverages, the terms and conditions and agree to accept the company's policy of insurance along with the said conditions as prescribed by the Company.
- 5. I/We also declare and undertake that if any additions or alterations are carried out by me/us in this proposal form or if there is any change in the information as submitted by me/us after the submission of this proposal form then the same would be conveyed to the company immediately failing which it is agreed and understood by me/us that the benefits under the policy would stand forfeited.
- 6. I/We agree that the insurance would be effective only on acceptance of this application by the Company and the payment of the requisite premium by me/us in advance. In the event of non-realization of the cheque or non-receipt of the amount of premium by the Company the policy shall be deemed cancelled 'ab-initio' and the Company shall not be responsible for any liabilities of whatsoever nature under this Policy".
- 7. I/We hereby declare and confirm that the PUC certificate of the vehicle proposed for insurance is valid as on date.
- 8. I am/we are aware that the complete terms and conditions of this insurance policy are available at the official website of the company/insurer (<u>www.universalsompo.com</u>).
- 9. I/We hereby consent to receiving only the certificate and schedule of insurance upon the undertaking of the insurer that the complete policy terms and conditions will be made available free of cost as and when and upon my/our request".
- 10. I hereby agree to receive a one pager policy document. I hereby authorize the Company to notify me through email, SMS, or any other electronic mode any information pertaining to my proposal, policy document, claim servicing etc. I hereby authorize the Company to provide me an Electronic Policy Pack. I understand, subscribing to Electronic Policy Pack means, the policy pack will only be sent to my registered email id and no physical policy pack will be sent across.
- 11. I/We understand that in order to underwrite the policy, Company shall have to share / verify the information provided by me/us with rating agencies, third parties or services providers for the purpose of proposal acceptance, underwriting and issuance of policy thereafter and accordingly I/We authorize the Company to do the same for the purpose of underwriting, policy issuance and servicing of the policy.
- 12. I/We hereby provide my/our consent in accordance with Aadhar Act. 2016 and Prevention of Money Laundering Act, 2002 and Rules/Regulations made thereunder including amendments thereafter for validating/authenticating my/our Aadhar details and updating the same in all my polices held with the Company.
- 13. I/ We have read and understood the privacy Policy of our Company at <u>www.universalsompo.com</u> and I hereby unconditionally agree and bind myself to all terms and conditions of your Privacy Policy, as amended, from time to time

CKYC DECLARATION:

- 1. I hereby give consent to Universal Sompo General Insurance Co Ltd to verify and obtain my information through Central KYC Registry or UIDAI or through any other modes for the purpose of undertaking KYC
- 2. I hereby declare that the details furnished above are true and correct to the best of my knowledge/belief and I undertake to inform you in writing with the copy of updated documents in case of any change in my KYC details.

Place: Date:

Signature of Proposer

INSURANCE ACT 1938 SECTION 41- Prohibition of Rebates

No person shall allow or offer to allow either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectus or tables of the insurer.

Any person making default in complying with the provisions of this section shall be punishable with fine which may extend to ten lakhs rupees.

Universal Sompo General Insurance Co. Ltd.

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