

Universal Sampo General Insurance Company Limited

Office No. 103, 1st floor, Ackruti Star, MIDC Central road, Andheri East,
Mumbai – 400093, Maharashtra

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IRDAI Registration No. 134, CIN No. U66010MH2007PLC166770 UIN: IRDAN134RP0007V02200809



| Policy No. | Date | D | M | YYY |
|--------------|---------------------|---|---|-----|
| | | D | M | Y |
| Proposal No. | Inspection Lead No. | | | |

| IMD Name | Source Code/ POS UID | Mobile No. | Email Id | Aadhar Card/ PAN No. |
|-------------------------------|-----------------------------|----------------------------|---------------------|-----------------------|
| | | | | |
| IMD Sales Representative Name | IMD Salesperson Contact No. | IMD Salesperson & Email id | Policy issuing code | policy issuing office |
| | | | | |

MOTOR TWO-WHEELER - PROPOSAL FORM

Instructions to the Applicant: 1) Please fill in the Proposal Form in **BLOCK LETTERS** and tick boxes wherever applicable
2) The queries made/ details stated below are the minimum requirement to be furnished by a proposer. (The Company may seek any other document as desired for underwriting purpose) 3) Failure to disclose facts materials to assessment of the risk or providing misleading information shall render the policy/contract void.

Proposal for: New Vehicle Rollover Endorsement Renewal

PROPOSER DETAILS

1) Full Name: Title Mr. Mrs. Ms. M/S Name: _____

2) Date of Birth:

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

 3) Occupation/Business: (for Individual Customers) _____

4) PAN Number: _____ 5) Aadhar ID: _____

6) Address for communication

Flat/Building No./Door/Block No. _____
Road/Street/Sector _____
Nearest Landmark _____
Area _____
City _____
State & Country _____
Pin Code _____

7) Address where vehicle is normally kept

Mobile Number _____ E-Mail _____@_____

Telephone (Residence/office) _____ GSTIN: _____

8) Do you have an EIA Account? If Yes, Account Details _____
If No, I would like to apply for EIA with Karvy CAMS NSDL CSDL

9) Address Proof: Aadhar Card Driving License Passport Voter ID Others 10) PUC Certificate Number & expiry date: _____

11) Type of Coverage required: (please select the appropriate coverage from below options)

Package Fire Only Theft Only Fire & Theft only

12) Period of Insurance: From

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

 to

| | | | | | | | |
|---|---|---|---|---|---|---|---|
| D | D | M | M | Y | Y | Y | Y |
|---|---|---|---|---|---|---|---|

13) CKYC Number: _____

I confirm that there is no change in my existing KYC details which I have shared earlier. In case any change in my KYC details, I undertake to inform you in writing. _____

14) Are you a Politically Exposed Person? Yes No

(Definition of PEP: "PEP are individuals who are or have been entrusted with prominent public functions, domestically/in an international organisation /in a foreign country. This would include individuals who have or have had positions of Heads of State or of government, senior politicians, senior government, judicial or military officials, senior executives of state owned corporations, important political party officials". "Close relations of PEP: Family members are individuals who are related to a PEP either directly (consanguinity) or through marriage or similar (civil) forms of partnership. Close associates are individuals closely connected to a PEP, either socially or professionally")

DETAILS OF VEHICLE

| REGISTRATION NUMBER | CHASSIS NUMBER | ENGINE NO./ BATTERY NO. | MAKE | MODEL | VARIANT | BODY TYPE | FUEL TYPE | CUBIC CAPACITY/KW/GVW | MFG. YEAR | SEATING CAPACITY |
|---------------------|----------------|-------------------------|------|-------|---------|-----------|-----------|-----------------------|-----------|------------------|
| | | | | | | | | | | |

| VEHICLE TYPE | PLACE OF REGISTRATION | DATE OF REGISTRATION | TRAILER CHASSIS NO | COLOR OF VEHICLE | REGISTRATION ADDRESS |
|--|-----------------------|----------------------|--------------------|------------------|----------------------|
| <input type="checkbox"/> Indigenous <input type="checkbox"/> Imported | | | | | |

| | | |
|---|--|--|
| 1 | Where the vehicle is parked during daytime? | <input type="checkbox"/> Closed garage <input type="checkbox"/> open garage <input type="checkbox"/> gated compound <input type="checkbox"/> others (please specify) |
| 2 | Where the vehicle is parked during night? | <input type="checkbox"/> Closed garage <input type="checkbox"/> open garage <input type="checkbox"/> gated compound <input type="checkbox"/> others (please specify) |
| 3 | Type of road where vehicle would normally ply: | <input type="checkbox"/> hill roads <input type="checkbox"/> National state highways <input type="checkbox"/> City-town road <input type="checkbox"/> District road <input type="checkbox"/> others (please specify) |
| 4 | Vehicle driven As on Date | _____ KMs _____ Monthly average _____ KMs |

INSURED DECLARED VALUE

| VEHICLE IDV | TRAILER /SIDE CAR IDV | ELECTRICAL ACCESSORIES | NON-ELECTRICAL ACCESSORIES | Bi fuel/CNG/LPG KIT | Total VALUE |
|-------------|-----------------------|------------------------|----------------------------|---------------------|-------------|
| | | | | | |

- a) Is the vehicle attached with any of the Fleet? Yes No b) No. of vehicles attached with fleet: _____
- c) Is the vehicle made in India? Yes No

DETAILS OF PURCHASE/HYPOTHECATION/LEASE

| Financer details | <input type="checkbox"/> Hypothecation agreement | <input type="checkbox"/> Hire purchase | <input type="checkbox"/> Lease agreement |
|------------------------------|--|--|--|
| Name of Financer and Address | | | |

DETAILS OF VEHICLE TYPE AND USAGE

| | | |
|----|--|---|
| 1 | Whether the Vehicle is driven by Non-Conventional source of Power | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 2 | Will the vehicle be used for? | a) Private, Social, Pleasure and Professional Purposes <input type="checkbox"/> Yes <input type="checkbox"/> No b) Carriage of goods other than Samples or Personal Luggage <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 3 | Whether the vehicle is used for Commercial purposes? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 4 | Whether the vehicle is used for Driving tuitions? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 5 | Whether the vehicle is limited to own premises? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 6 | Whether the vehicle is specially designed for use of Blind/Handicapped/ Mentally Challenged Person | <input type="checkbox"/> Yes <input type="checkbox"/> No If so, whether the same is endorsed as such by RTA? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 7 | Whether the rally cover is required? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 8 | Whether the vehicle is fitted with Fibre Glass Tank? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 9 | Whether the vehicle belongs to the Embassy/Consulate of a foreign country? | <input type="checkbox"/> Yes <input type="checkbox"/> No If so, is the Duty element is included in the IDV? <input type="checkbox"/> Yes <input type="checkbox"/> No |
| 10 | Whether insured is first registered owner of the vehicle? | <input type="checkbox"/> Yes <input type="checkbox"/> No |

COMPULSORY PERSONAL ACCIDENT DETAILS

| | | | |
|---|--|---------------------|--|
| Do you have any existing CPA cover or Personal Accident Cover? | | | |
| <input type="checkbox"/> Yes <input type="checkbox"/> No | | | |
| If yes, Please provide below details (Provide policy copy for the same) | | | |
| Policy Number | | Capital sum insured | |
| Policy Period | | Coverage details | |
| Name of Insurance Company | | | |

NOMINEE DETAILS

| Name of Nominee | Age | Relationship with proposer | Name of Appointee (if Nominee is minor) | Relationship with Nominee |
|---------------------------|-----|----------------------------|---|---------------------------|
| NOMINATION DETAILS | | | | |

Note:

- > Personal Accident Cover for Owner Driver is compulsory for Sum Insured of Rs 15,00,000/-
- > Compulsory PA cover to Owner Driver cannot be granted where a vehicle is owned by a company, a partnership firm or a similar body corporate or where the owner driver does not hold an effective driving license.

PREVIOUS INSURER DETAILS

1) Name and Address of Previous Insurer: _____

2) Policy Number: _____

3) Policy expiry date: D D M M Y Y Y Y

4) Claim taken in previous policy: Yes No If Yes, No. of claims: _____ Claim Amount: _____

5) NCB earned on the previous policy (if applicable): _____ % (please attach a copy of renewal notice from the previous insurer)

6) Claim lodged in preceding years:

| | | | |
|-------------|----------------------|---------------------|--|
| Year: _____ | No. of claims: _____ | Claim Amount: _____ | |
| Year: _____ | No. of claims: _____ | Claim Amount: _____ | |
| Year: _____ | No. of claims: _____ | Claim Amount: _____ | |

| | |
|--|--|
| Whether the vehicle was new or second hand at the time of purchase? | <input type="checkbox"/> brand New <input type="checkbox"/> Used |
| Has any insurer ever declined/cancelled the insurance of the proposed vehicle? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Policy Period: | From: _____ To: _____ |

7) Type of cover Package (comprehensive) policy Act only policy Others

NCB AND OTHER DISCOUNTS

| | | |
|---|---|--|
| 1 | Are you entitled for No Claim Bonus on Renewal? | <input type="checkbox"/> Yes <input type="checkbox"/> No* If yes, please mention the <input type="checkbox"/> % <input type="checkbox"/> |
| 2 | Is the vehicle fitted with Anti - Theft Device which is approved by ARAI? | <input type="checkbox"/> Yes <input type="checkbox"/> No If answer of the above question is Yes, Please submit the certificate for the same. |
| 3 | Are you a member of the Automobile Association of India? | <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, please state Name of Association: Member No. _____ Date of expiry: _____ |
| 4 | Voluntary excess: Do you wish to take the Voluntary excess over and above the compulsory excess. | <input type="checkbox"/> Yes <input type="checkbox"/> No if Yes, please select <input type="checkbox"/> Rs. 2,500 <input type="checkbox"/> Rs. 5,000 <input type="checkbox"/> Rs. 7,500 <input type="checkbox"/> Rs. 15,000 |

Note: An additional claim deductible shall be applicable for all claims.

ADDITIONAL COVERAGE DETAILS

| | | | | |
|---------------------|---|--|--|--|
| 1 | Do you require PA cover for Paid Driver, Cleaners and Conductors? | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| 2 | Do you wish to cover Geographical Area Extension under your proposed insurance? | <input type="checkbox"/> Bangladesh <input type="checkbox"/> Bhutan <input type="checkbox"/> Nepal <input type="checkbox"/> Sri Lanka <input type="checkbox"/> Maldives <input type="checkbox"/> Pakistan | | |
| 1 | Do you require Unnamed PA Cover: <input type="checkbox"/> Yes <input type="checkbox"/> No | A. No. of Passengers _____ | | |
| | | B. Sum Insured per person (unnamed passengers/hirer/pillion rider, two wheelers) 1) Name _____ Sum Insured _____ 2) Name _____ Sum Insured _____ | | |
| 2 | Do you wish to cover Legal liability towards | a) Driver/Cleaner/Conductor (No. of Persons <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| | | b) Unnamed Passengers (No. of Persons <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| | | c) Other employees (No. of Persons <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| | | d) Soldier/Sailor/Airman employed as Driver <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| 3 | Do you wish to have the statutory Third Party Property Damage (TPPD) liability of Rs. 6,000/- only? (IMT 20) | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| 4 | Do you require PA cover for named persons? <input type="checkbox"/> Yes <input type="checkbox"/> No | Sr. No | | |
| | | Name of Passenger | | |
| | | CSI opted (Rs) | | |
| | | Nominee | | |
| Relationship | | | | |
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 5 | The Policy provides additional Third-Party Property Damage liability limits of Rs. 1,00,000/-. Do you wish to cover the additional limit? | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| 6 | Legal liability to persons employed in connection with operation of the vehicle who are 'workmen'. The liability of the Employer under the Workmen's' Compensation Act,1923 is covered under the Motor Vehicles Act,1988. | <input type="checkbox"/> Yes <input type="checkbox"/> No Drivers (No. of persons): _____ Employees (workman) (No. of persons): _____ Note: The Motor Vehicles Act-1988 under Sec.147(1)(ii)(I) covers liability to | | |

Note: As per the Regulatory requirements, we can affect payment of the refund (if any) and or claims only through Electronic Clearing System (ECS) / National Electronic Funds Transfer (NEFT) / Real Time Gross Settlement (RTGS) / Interbank Mobile Payment Service (IMPS). If the premium payment mode is other than cheque, please provide your account details as mentioned below for refund purposes.

AML GUIDELINES

1. I/We hereby confirm that all premiums have/will be paid from bona fide sources and no premium have/will be paid out of proceeds of crime related to any of the offence listed in prevention of Money Laundering Act, 2002 and its subsequent amendments.
2. I understand that the company has the right to call for documents to establish the sources of funds.
3. The insurance company has the right to cancel the insurance contract in case I am/We been found guilty by any competent court of law under any of the statues, directly or indirectly governing the prevention of money laundering in India.
4. Nationality: Indian Non-Indian
5. If Non-Indian, please specify the country

NCB DECLARATION

I/We declare that the rate of NCB claimed by me/us is correct and that no claim as arisen in the expiring policy period (copy of the policy enclosed) I/We further undertake that if this declaration is found to be incorrect, all benefits under the policy in respect of Section I of the policy will be forfeited.

DECLARATION BY INSURED

1. I/We desire to insure with Universal Sampo General Insurance Company Limited in respect of the vehicle as described in this proposal form and confirm that the statements as contained in this application are true and accurate representations to the best of my knowledge.
2. I/We undertake that if any of the statements are found to be false or incorrect, the benefits under this policy would stand forfeited.
3. I/We agree that this application and declaration shall be promissory and shall be the basis of the contract between me/us and Universal Sampo General Insurance Company Limited.
4. I/We confirm that I/We have read and understood the coverages, the terms and conditions and agree to accept the company's policy of insurance along with the said conditions as prescribed by the Company.
5. I/We also declare and undertake that if any additions or alterations are carried out by me/us in this proposal form or if there is any change in the information as submitted by me/us after the submission of this proposal form then the same would be conveyed to Universal Sampo General Insurance Company Limited immediately failing which it is agreed and understood by me/us that the benefits under the policy would stand forfeited.
6. I/We agree that the insurance would be effective only on acceptance of this application by the Company and the payment of the requisite premium by me/us in advance. In the event of non-realization of the cheque or non-receipt of the amount of premium by the Company the policy shall be deemed cancelled 'ab-initio' and the Company shall not be responsible for any liabilities of whatsoever nature under this Policy".
7. I/We hereby declare and confirm that the PUC certificate of the vehicle proposed for insurance is valid as on date.
8. I am/we are aware that the complete terms and conditions of this insurance policy are available at the official website of the insurer (www.universalsompo.com).
9. I/We hereby consent to receiving only the certificate and schedule of insurance upon the undertaking of the insurer that the complete policy terms and conditions will be made available free of cost upon my/our request in writing".
10. I hereby agree to receive a one pager policy document. I hereby authorize the Company to notify me through email, SMS, or any other electronic mode any information pertaining to my proposal, policy document, claim servicing etc. I hereby authorize the Company to

provide me an Electronic Policy Pack. I understand, subscribing to Electronic Policy Pack means, the policy pack will only be sent to my registered email id and no physical policy pack will be sent across.

11. I/We understand that in order to underwrite the policy, Company shall have to share / verify the information provided by me/us with rating agencies, third parties or services providers for the purpose of proposal acceptance, underwriting and issuance of policy thereafter and accordingly I/We authorize the Company to do the same for the purpose of underwriting, policy issuance and servicing of the policy.
12. I/We hereby provide my/our consent in accordance with Aadhar Act, 2016 and Prevention of Money Laundering Act, 2002 including amendments thereafter and Rules/Regulations made thereunder for validating/authenticating my/our Aadhar details and updating the same in all my policies held with the Company.
13. I/ We have read and understood the privacy Policy of our Company at www.universalsompo.com and I hereby unconditionally agree and bind myself to all terms and conditions of your Privacy Policy, as amended, from time to time

CKYC DECLARATION:

1. I hereby give consent to Universal Sompo General Insurance Co Ltd to verify and obtain my information through Central KYC Registry or UIDAI or through any other modes for the purpose of undertaking KYC
2. I hereby declare that the details furnished above are true and correct to the best of my knowledge/belief and I undertake to inform you in writing with the copy of updated documents in case of any change in my KYC details.

Place:

Date:

Signature of Proposer

INSURANCE ACT 1938 SECTION 41- Prohibition of Rebates

No person shall allow or offer to allow either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of the whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectus or tables of the insurer.

Any person making default in complying with the provisions of this section shall be punishable with fine which may extend to ten lakhs rupees.

Universal Sompo General Insurance Co. Ltd.

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