

FORM NL-28-STATEMENT OF ASSETS - 3B

Company Name & Code: Universal Sampo General Insurance Company Limited ; 134

Statement as on: 31st March, 2011

Statement of Investment Assets (General Insurer, Re-insurers)

(Business within India)

Periodicity of Submission: Quarterly

Rs. In Lakhs

| No | PARTICULARS | SCH | AMOUNT |
|----|------------------------------|-----|-----------|
| 1 | Investments | 8 | 32,963.93 |
| 2 | Loans | 9 | - |
| 3 | Fixed Assets | 10 | 2,347.33 |
| 4 | Current Assets | | |
| | a. Cash & Bank Balance | 11 | 1,781.81 |
| | b. Advances & Other Assets | 12 | 7,687.56 |
| 5 | Current Liabilities | | |
| | a. Current Liabilities | 13 | 20,626.82 |
| | b. Provisions | 14 | 12,649.30 |
| | c. Misc. Exp not Written Off | 15 | - |
| | d. Debit Balance of P&L A/c | | |

Application of Funds as per Balance Sheet (A) 11,504.51

| | Less: Other Assets | SCH | |
|---|----------------------------------|-----|-----------|
| 1 | Loans (if any) | 9 | - |
| 2 | Fixed Assets (if any) | 10 | 2,347.33 |
| 3 | Cash & Bank Balance (if any) | 11 | 1,781.81 |
| 4 | Advances & Other Assets (if any) | 12 | 7,687.56 |
| 5 | Current Liabilities | 13 | 20,626.82 |
| 6 | Provisions | 14 | 12,649.30 |
| 7 | Misc. Exp not Written Off | 15 | - |
| 8 | Debit Balance of P&L A/c | | |

TOTAL (B) (21,459.42)

'Investment Assets' As per FORM 3B (A-B) 32,963.93

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Periodicity of Submission: Quarterly

Rs. In Lakhs

| No | 'Investment' represented as | Reg. % | SH | | PH | Book Value (SH + PH) | % | Actual | FVC Amount | Total | Market Value |
|--------------------------------|---|-------------------|-------------|-------------------|-----------------|-------------------------|------------------|---------------|-----------------|------------------|------------------|
| | | | Balance | FRSM ⁺ | | | | | | | |
| | | | (a) | (b) | | | | | | | |
| 1 | G. Sec. | Not less than 20% | - | 2,478.77 | 8,386.31 | 10,865.08 | 32.77 | - | 10,865.08 | 9,644.40 | |
| 2 | G. Sec or Other Apporved Sec. (incl. (1) above) | Not less than 30% | - | 2,478.77 | 9,988.52 | 12,467.29 | 37.60 | - | 12,467.29 | 11,246.18 | |
| 3 | Investment subject to Exposure Norms | | 4,980.46 | 5,038.47 | 10,670.98 | 20,689.91 | 62.40 | (193.27) | 20,496.64 | 20,170.69 | |
| | 1. 'Housing & Loans to SG for Housing and FFE, Infrastructure Investments | Not less than 15% | 1,672.48 | 5,038.47 | 5,649.20 | 12,360.15 | 37.28 | (14.80) | 12,345.35 | 12,128.51 | |
| | 2. Approved Investments | Not exceeding 55% | 3,213.74 | - | 5,021.78 | 8,235.52 | 24.84 | (159.53) | 8,075.99 | 7,966.89 | |
| | 3. Other Investments (not exceeding 25%) | | 94.23 | - | - | 94.23 | 0.28 | (18.94) | 75.29 | 75.29 | |
| Total Investment Assets | | | 100% | 4,980.46 | 7,517.24 | 20,659.51 | 33,157.20 | 100.00 | (193.27) | 32,963.93 | 31,416.87 |

Certification:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Date:

Signature: _____

Full name:

Designation:

Note: (+) FRMS refers 'Funds representing Solvency Margin'

(*) Pattern of Investment will apply only to SH funds representing FRMS

([^]) Book Value shall not include funds beyond Solvency Margin

Other Investments' are as permitted under Sec 27A(2) and 27B(3)