

**PROPOSAL FORM -
STANDALONE MOTOR THIRD PARTY INSURANCE - MISCELLANEOUS VEHICLE**



Registered and Corporate Office : Office No. 103, 1st Floor, Ackruti Star, MIDC, Andheri (East), Mumbai - 400 093, Maharashtra, India
Tel. : 022-41659800 / 69639900, Email : contactus@universalsompo.com

Intermediary Name, Contact No, Code & Email		Intermediary Sales Persons Name, Contact No & Code	
Source Code/POS UID Aadhar No./PAN		Policy Issuing Office Address & Code	

A (I). Personal Details of Proposer/Owner:

Personal Details	1	Proposer's (Owner's) Full Name (In capital letters)				
	2	Address (where the vehicle is normally kept) (In capital letters, with Pin Code)	Telephone		PIN	
			Mobile		FAX	
			Email Id:			
			Address Proof: Aadhar Card <input type="checkbox"/> Driving License <input type="checkbox"/> Passport <input type="checkbox"/> Voter ID <input type="checkbox"/> Others <input type="checkbox"/>			
			CKYC No:			
			<input type="checkbox"/> I confirm that there is no change in my existing KYC details which I have shared earlier. In case any change in my KYC details, I undertake to inform you in writing.			
			Do you have an EIA Account? If Yes, Account Details : _____			
	If No, I would like to apply for EIA with: Karvy <input type="checkbox"/> CAMS <input type="checkbox"/> NSDL <input type="checkbox"/> CSDL <input type="checkbox"/>					
	3	Occupation/Business	Are you a Politically Exposed Person? Yes <input type="checkbox"/> No <input type="checkbox"/> (Definition of PEP: "PEP are individuals who are or have been entrusted with prominent public functions, domestically/in an international organisation /in a foreign country. This would include individuals who have or have had positions of Heads of State or of government, senior politicians, senior government, judicial or military officials, senior executives of state owned corporations, important political party officials". "Close relations of PEP: Family members are individuals who are related to a PEP either directly (consanguinity) or through marriage or similar (civil) forms of partnership. Close associates are individuals closely connected to a PEP, either socially or professionally")			
4	Type of Cover	Liability Only Policy				
5	Period Of Insurance : Section I	From:	Hrs on			
		To :	Hrs on			
	Section II: CPA From	From:	Hrs on			
		To :	Hrs on			

A (II). Vehicle Details

Vehicle Specification	6	Registration Number of the Vehicle	
	7	Date of Registration of the Vehicle	
	8	Registering Authority & Location	
	9	Year of Manufacture	
	10	Engine Number	
	11	Chassis Number	
	12	Make of the Vehicle	
	13	Model	
	14	Type of Body	
	15	Gross Vehicle Weight (GVW) & Cubic Capacity of the Vehicle	

Vehicle Specification	16	Max. licensed carrying capacity (No. of Passengers) in case of Passenger Carrying Vehicles?	
	17	Whether vehicle is driven by non-conventional source of power /CNG/LPG/Bi-Fuel? If 'YES', please give details	
	18	Whether the use of vehicle is limited to own premises?	Yes <input type="checkbox"/> No <input type="checkbox"/>
	19	Whether the vehicle is used for commercial purpose?	Yes <input type="checkbox"/> No <input type="checkbox"/>
	20	Whether the vehicle is used for driving tuitions? (GR-44)	Yes <input type="checkbox"/> No <input type="checkbox"/>
	21	Details of Hire Purchase / Hypothecation / Lease	(IMT-5)/(IMT-7)/(IMT-6)
		a) Is the vehicle proposed for insurance is:	
	i) Under Hire Purchase?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
	ii) Under Lease Agreement?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
	(iii) Under Hypothecation?	Yes <input type="checkbox"/> No <input type="checkbox"/>	
	b) If 'YES', give name and address of concerned party/parties:		

Third Party Risks: TPPD Risks: TPPD IMT-20)	22	Do you wish to have the statutory Third Party Property Damage (TPPD) liability of Rs. 6000/-only? [For additional TPPD limits, please see Q.No. 24]	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Third Party Risks: Liability to "Employees" under E.C. Act 1923 (Compulsorily to be covered by M.V. Act - 1988)	23	Legal liability to persons employed in connection with operation of the vehicle, who are 'workmen'. [The liability of the Employer under the Employees' Compensation Act-1923 is covered under the Motor Vehicles Act-1988. Drivers (No. of persons: _____) Employees (Workmen) (No. of persons: _____) (Note: The Motor Vehicles Act-1988 under Sec. 147 (1) (ii) (i) covers liability to employees who are Employees within the meaning of the Employees' Compensation Act-1923.) For additional coverage, please refer to Q.No. 25]		

B Questions that provide additional covers as per IMT Endorsements

Addl. TPPD	24 (GR-39)	The Policy provides additional Third Party Property Damage liability limit or Rs. 7,50,000/- for Commercial vehicles. Do you wish to cover the additional limit? [Refer to Q.No. 22]	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Additional Liability	25 IMT-28	Do you wish to cover wider legal liability to employees who are 'workmen'? [This information is sought to cover in addition to liability under the Employees' Compensation Act-1923, also liability under the Fatal Accidents Act-1855 and the Common Law] Note: The additional liability under Common Law and Fatal Accidents Act in respect of employees who are workmen is covered under this endorsement [Refer to Q.No. 23]	<input type="checkbox"/> YES	<input type="checkbox"/> NO
Liability to Employees who are NOT Employees	26 IMT-29	Do you wish to cover wider legal liability to employees who are NOT "workmen"? (Note: The liability under Common Law and Fatal Accidents Act-1855 in respect of employees who are not Employee can be covered under this endorsement).	<input type="checkbox"/> YES	<input type="checkbox"/> NO
	27	Personal Accident Cover for Owner Driver is compulsory in the Liability Only Cover. Please give details of nomination:		

Please give details of nomination:

Name of Nominee	Age	Relationship	Name of Appointee (If Nominee is a minor)	Relationship with the nominee

(Note):

1. Personal Accident cover for Owner Driver is compulsory for Sum Insured of Rs.15,00,000/-.
2. Compulsory PA cover to owner driver cannot be granted where a vehicle is owned by a company, a partnership firm or a similar body corporate or where the owner-driver does not hold an effective driving license.

PA Cover for Named Occupants	28	Do you wish to include Personal Accident cover for named persons? <input type="checkbox"/> YES <input type="checkbox"/> NO If YES, give name and Capital Sum Insured (CSI) opted for: <table border="1"> <thead> <tr> <th>Name</th> <th>CSI Opted (Rs.)</th> <th>Nominee</th> <th>Relationship</th> </tr> </thead> <tbody> <tr> <td>1)</td> <td></td> <td></td> <td></td> </tr> <tr> <td>2)</td> <td></td> <td></td> <td></td> </tr> </tbody> </table> (Note: The maximum CSI available per person is Rs.2 Lakhs in case of Commercial Vehicles)	Name	CSI Opted (Rs.)	Nominee	Relationship	1)				2)									
	Name	CSI Opted (Rs.)	Nominee	Relationship																
1)																				
2)																				
IMT-15																				
PA Cover for Un-Named Occupants	29	Do you wish to include Personal Accident cover for Un-named Passengers/hirer/pillion passengers (Two Wheelers)? <input type="checkbox"/> YES <input type="checkbox"/> NO If YES, give number of persons and Capital Sum Insured (CSI) Opted No. of Persons: _____ (Note: The maximum CSI available per person is Rs.2 Lakhs in case of Commercial Vehicles)																		
	IMT-16																			
Geographical Extensions	30	Whether extension of geographical area to the following countries required? <table border="1"> <tr> <td>1</td> <td>Bangladesh</td> <td><input type="checkbox"/></td> <td>2</td> <td>Bhutan</td> <td><input type="checkbox"/></td> </tr> <tr> <td>3</td> <td>Maldives</td> <td><input type="checkbox"/></td> <td>4</td> <td>Nepal</td> <td><input type="checkbox"/></td> </tr> <tr> <td>5</td> <td>Pakistan</td> <td><input type="checkbox"/></td> <td>6</td> <td>Sri Lanka</td> <td><input type="checkbox"/></td> </tr> </table> (Note: Presently the territory covered is geographical area of India. Extension of geographical area cover can be availed by use of this endorsement)	1	Bangladesh	<input type="checkbox"/>	2	Bhutan	<input type="checkbox"/>	3	Maldives	<input type="checkbox"/>	4	Nepal	<input type="checkbox"/>	5	Pakistan	<input type="checkbox"/>	6	Sri Lanka	<input type="checkbox"/>
	1	Bangladesh	<input type="checkbox"/>	2	Bhutan	<input type="checkbox"/>														
3	Maldives	<input type="checkbox"/>	4	Nepal	<input type="checkbox"/>															
5	Pakistan	<input type="checkbox"/>	6	Sri Lanka	<input type="checkbox"/>															
IMT-1																				

C. Questions that are elicited for information and data collection purposes

Previous History	31	Previous History :
	a. Date of purchase of the vehicle by the Proposer:	DD MM YYYY
	b. Whether the vehicle was new or second hand at the time of purchase?	NEW SECOND HAND
	c. Will the vehicle be used exclusively for <ul style="list-style-type: none"> Private, Social, Domestic, Pleasure & Professional Purpose? Carriage of goods other than samples or personal luggage? 	<input type="checkbox"/> YES <input type="checkbox"/> NO
		<input type="checkbox"/> YES <input type="checkbox"/> NO
	d. Is the vehicle in good condition?	<input type="checkbox"/> YES <input type="checkbox"/> NO
	If NO, please give details	
	e. Name and Address of the previous insurance company:	
	f. Previous policy number:	
	g. Period of Insurance : From _____ to _____	
	h. Claims lodged during the preceding 3 years	
		YEAR NO OF CLAIMS CLAIM AMOUNT (RS)

Driver Details	32	Details of Driver:	
	a. Age and Date of Birth of the Owner	Age: _____ Yrs	DOB: _____/_____/_____
	b. Age and Date of Birth of the Driver	Age: _____ Yrs	DOB: _____/_____/_____
	c. Does the driver suffer from defective vision or hearing or any physical infirmity?	<input type="checkbox"/> YES	<input type="checkbox"/> NO
	If 'YES', please give details of such infirmity		
	d. Has the driver ever been involved / convicted for causing any accident of loss?	<input type="checkbox"/> YES	<input type="checkbox"/> NO
If 'YES', give details as under including the pending prosecutions: Driver's Name : _____ Date of Accident _____ Loss/ Cost: [Rs.] _____ Circumstances of Accident: _____			

Payment Details:

Payment Option : <input type="checkbox"/> Cheque <input type="checkbox"/> Demand Draft <input type="checkbox"/> Fund Transfer <input type="checkbox"/> Pay Order <input type="checkbox"/> Debit Card <input type="checkbox"/> Credit Card	
Premium Amount Rs. _____	Amount (In Words): _____
For Cheque/DD/PO (Payable in favour of Universal Sampo General Insurance Company Ltd)	
Name of the Account Holder: _____	Instrument Amount (Rs) : _____
Instrument No.: _____	Bank A/C No.: _____
Instrument Date: _____	Bank Name and Branch: _____
IFSC Code : _____	UPI Id : _____
Type of Account : Saving <input type="checkbox"/> Current <input type="checkbox"/> Other (Please Specify) <input type="checkbox"/>	
Fund Transfer/Wallet : _____ Name of Bank/Wallet _____	Transaction No. _____
PAN Number : _____	TAN Number : _____
Note:As per the Regulatory requirements, we can affect payment of the refund (if any) and or claims only through Electronic Clearing System (ECS) / National Electronic Funds Transfer (NEFT) / Real Time Gross Settlement (RTGS) / Interbank Mobile Payment Service (IMPS). If the premium payment mode is other than cheque, please provide your account details as mentioned below for refund purposes.	

AML Declaration:

<p>AML Guidelines:</p> <p>1.I/We hereby confirm that all premiums have/will be paid from bona fide sources and no premium have/will be paid out of proceeds of crime related to any of the offence listed in prevention of Money Laundering Act, 2002.</p> <p>2.I understand that the company has the right to call for documents to establish the sources of funds.</p> <p>3.The insurance company has the right to cancel the insurance contract in case I am/have been found guilty by any competent court of law under any of the statutes, directly or indirectly governing the prevention of money laundering in India.</p> <p>4.Nationality: Indian <input type="checkbox"/> Non-Indian <input type="checkbox"/></p> <p>If Non-Indian, please specify the country _____</p>

Declaration

<p>1. I/We desire to insure with Universal Sampo General Insurance Company Limited in respect of the vehicle as described in this proposal form and confirm that the statements as contained in this application are true and accurate representations to the best of my knowledge.</p> <p>2. I/We undertake that if any of the statements are found to be false or incorrect, the benefits under this policy would stand forfeited.</p> <p>3. I/We agree that this application and declaration shall be promissory and shall be the basis of the contract between me/us and Universal Sampo General Insurance Company Limited.</p> <p>4. I/We confirm that I/We have read and understood the coverages, the terms and conditions and agree to accept the company's policy of insurance along with the said conditions as prescribed by the Company.</p> <p>5. I/We also declare and undertake that if any additions or alterations are carried out by me/us in this proposal form or if there is any change in the information as submitted by me/us after the submission of this proposal form then the same would be conveyed to Universal Sampo General Insurance Company Limited immediately failing which it is agreed and understood by me/us that the benefits under the policy would stand forfeited.</p> <p>6. I/We agree that the insurance would be effective only on acceptance of this application by the Company and the payment of the requisite premium by me/us in advance. In the event of non-realization of the cheque or non-receipt of the amount of premium by the Company the policy shall be deemed cancelled 'ab-initio' and the Company shall not be responsible for any liabilities of whatsoever nature under this Policy".</p> <p>7. I am/We are aware that the complete terms and conditions of this insurance policy are available at the official website of the insurer (www.universalsampo.com).</p> <p>8. I/We hereby consent to receiving only the certificate and schedule of insurance upon the undertaking of the insurer that the complete policy terms and conditions will be made available free of cost upon my/our request in writing".</p> <p>9. I/We hereby agree to receive a one pager policy document. I hereby authorize the Company to notify me through email, SMS, or any other electronic mode any information pertaining to my proposal, policy document, claim servicing etc.</p> <p>10. I hereby authorize the Company to provide me an Electronic Policy Pack. I understand, subscribing to Electronic Policy Pack means, the policy pack will only be sent to my registered email id and no physical policy pack will be sent across.</p> <p>11. I/We understand that in order to underwrite the policy, Company shall have to share / verify the information provided by me/us with rating agencies, third parties or services providers for the purpose of proposal acceptance, underwriting and issuance of policy thereafter and accordingly I/We authorize the Company to do the same for the purpose of underwriting, policy issuance and servicing of the policy.</p> <p>12. I/We hereby provide my/our consent in accordance with Aadhar Act. 2016 and Prevention of Money Laundering Act, 2002 including amendments thereafter and Rules/Regulations made thereunder for validating/authenticating my/our Aadhar details and updating the same in all my polices held with the Company.</p> <p>13. I/ We have read and understood the privacy Policy of our Company at www.universalsampo.com and I hereby unconditionally agree and bind myself to all terms and conditions of your Privacy Policy, as amended, from time to time</p> <p>Place: _____ Date: _____</p> <p style="text-align: right;">Signature of Proposer</p>
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CKYC Declarations

1.I hereby give consent to Universal Sampo General Insurance Co Ltd to verify and obtain my information through Central KYC Registry or UIDAI or through any other modes for the purpose of undertaking KYC

2.I hereby declare that the details furnished above are true and correct to the best of my knowledge/belief and I undertake to inform you in writing with the copy of updated documents in case of any change in my KYC details.

Place:

Date:

Signature of Proposer

SECTION 41 OF INSURANCE ACT, 1938 – PROHIBITION OF REBATES

1. No person shall allow or offer to allow either directly or indirectly as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India, any rebate of whole or part of the commission payable or any rebate of the premium shown on the policy, nor shall any person taking out or renewing or continuing a policy accept any rebate except such rebate as may be allowed in accordance with the published prospectuses or tables of the Insurer.
2. Any person making default in complying with the provisions of this section shall be punishable with fine, which may extend to Ten Lakhs Rupees.

Universal Sampo General Insurance Co. Ltd.

Unit No 601/602, A Wing, 6th Floor, Reliable Tech Park, Cloud City Campus, Gut No 31, Mouje Elthan, Thane Belapur Road, Airoli, Navi Mumbai - 400708

Toll Free No : 1800 200 4030 / 1800 22 4030 | Tel No.: 022 41690888/41690999

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